



**The Oil & Gas Conference
Enercom Denver
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Introduction to Kingfisher Midstream

Positioning

- Kingfisher Midstream positioned for growth in the STACK, NW STACK, and Merge
 - Modern, scalable operation designed to process growing volumes and serve multi-well pattern development
 - FT solidifying access to interstate pipelines
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History

- System buildout initiated in 2016 in Kingfisher County, OK
 - Combined with Silver Run II and Alta Mesa Holdings in Feb. 2018 to form Alta Mesa Resources (NASDAQ: AMR)
 - Constructed 260 MMCF/d of gas processing plant capacity
 - Executing on expansion of oil and water business segments
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Growth Strategy

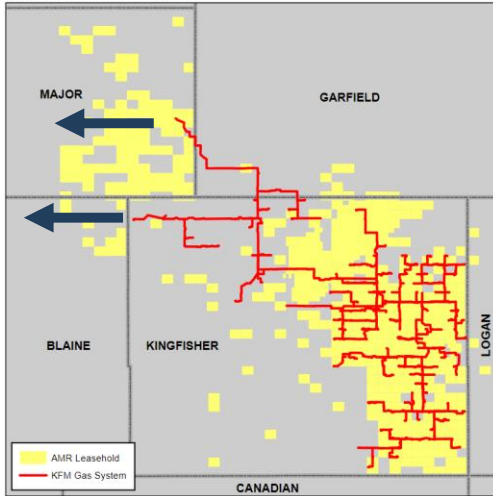
- Offer multiple services to producer customers and focus on customer service
 - Gas Gathering & Processing
 - Oil Gathering & Transportation
 - Produced Water Gathering & Disposal
- Efficiently deploy capital through coordinated development plans with customers



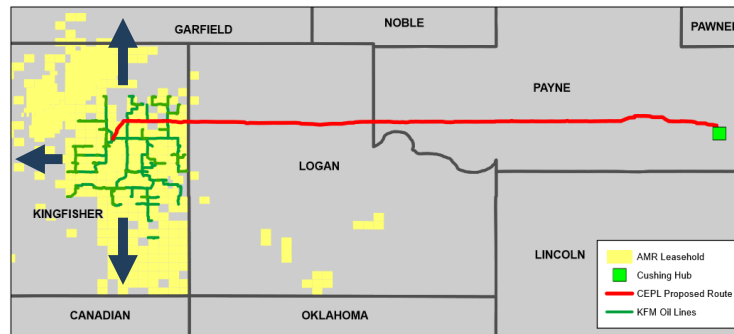
Kingfisher Midstream Expansion Opportunities

KFM has meaningful growth trajectories for all 3 services

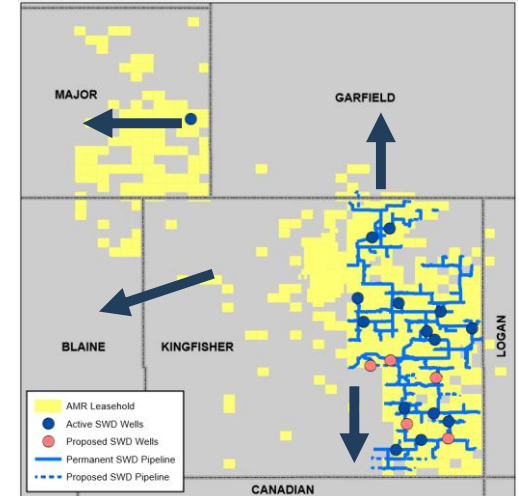
KFM Gas System



KFM Oil System



KFM Water System



Gas

- Base growth from Kingfisher County
- Expansion opportunities in NW STACK (Major, Blaine, and Dewey counties)

Oil

- Cimarron Express underpins near term growth
- Unique crude takeaway solution differentiates gathering

Water

- Readily scalable business
- Significant undedicated acreage throughout the STACK



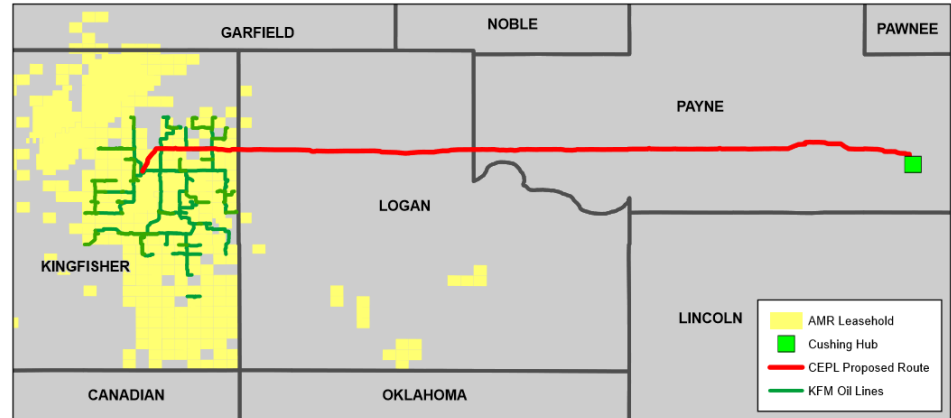
Cimarron Express Update

Construction underway, expected in-service mid-2019

Asset Overview

| | |
|------------------------|--|
| KFM Ownership | 50% |
| Pipeline Operator | Blueknight Energy Partners |
| Pipeline Description | ~65 miles / 16" |
| Capacity | Initial: 90,000 BBLs/d Expandable to: 175,000 BBLs/d |
| Connectivity | Access to regional refineries and all major Cushing downstream markets |
| AMR Acreage Dedication | ~120,000 Net Acres in Kingfisher and Garfield Counties |
| KFM Share of Capex | ~\$45mm (Initial) |

Pipeline Routing



Downstream Connectivity

